



Ref./No./FRACTAL/SE/2025-26/014

Date: March 5, 2026

<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Maharashtra, India  Scrip Symbol: <b>FRACTAL</b>	<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Maharashtra, India  Scrip Code: <b>544700</b>
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**Sub: Press Release on the Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2025**

Dear Ma'am / Sir,

In continuation of our intimation of today's date, regarding the outcome of the Board meeting on the Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2025, please find the enclosed copy of Press Release being issued by the Company.

This disclosure and the Press Release will also be hosted on the Company's website at: <https://fractal.ai/investor-relations>

Kindly take the same on records.

Thanking you.

Yours sincerely,

For **Fractal Analytics Limited**

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**Somya Agarwal**  
**Company Secretary and Compliance Officer**  
**Membership No: A17336**

**Fractal Analytics Limited** (formerly known as Fractal Analytics Private Limited)

**CIN:** L72400MH2000PLC125369

**Registered address:**

Level 7, Commerz II, International Business Park, Oberoi Garden City,  
Off W. E. Highway Goregaon (E), Mumbai - 400063, Maharashtra, India.

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### Newly Listed Fractal Crosses Rs 100 Cr PAT in Q3

- **Revenue Grows 21%, Adjusted EBITDA Grows Even Faster at 24% YoY**
- **Improves Gross Margin to 47.2%, considered Best in Class**

**Mumbai | March 5, 2026:** Fractal Analytics Ltd (BSE: 544700, NSE: FRACTAL) announced its consolidated financial results for Q3 FY 2026, ending December 31, 2025.

In Q3 FY26, the Company reported consolidated revenue of Rs 854.4 Cr, a growth of 21% year on year (YoY). Growth was led by strong demand in the Healthcare and Life Sciences segment (20% of revenue) which grew 78% YoY and the Banking and Financial Services segment (12% of revenue) which grew 26% YoY.

Fractal further expanded its relationships with existing clients resulting in a Net Revenue Retention\* of 114% in Q3 FY26. Fractal's Net Promoter Score (NPS) during the period stood at 77.

The number of clients who generate revenues upwards of \$20 million increased by 2 YoY to 6 clients. The number of clients who generate more than \$1 million went by 8 YoY to 58 clients.

The company reported a Gross Margin of 47.2%, an expansion of 0.2% YoY. Adjusted EBITDA outperformed revenue growth, clocking 24% growth YoY to Rs 152.1 Cr. Adjusted EBITDA margin was at 17.8%, an expansion of 0.4% YoY. Profit after Tax was Rs 100.1 Cr.

### Fractal Products beating Global Benchmarks

The company's consumer-targeted AI-based health assistant, [Vaidya.ai 2.0](#), became the first AI model to achieve a 50+ score on OpenAI's HealthBench (Hard), one of the toughest healthcare benchmarks that measure advanced clinical reasoning across complex diagnostic scenarios, outperforming ChatGPT-5, GPT-5.2 and Gemini Pro 3.

[PiEvolve](#), an evolutionary agentic engine designed for autonomous machine learning and scientific discovery, was ranked among the top-performing agents on OpenAI's MLE-Bench, outperforming agents from leading AI research labs, including Google, Microsoft and Meta.

**Commenting on the performance, Srikanth Velamakanni, Group CEO and Executive Vice-Chairman said:** " We delivered a great quarter, improving across nearly every metric. Our best-in-class organic growth, gross margins, and high client retention reflect the strength of our enterprise AI capabilities and the trust our clients place in us.

*We have built a disciplined, high-performance organization focused on solving complex enterprise problems with AI. As adoption scales across industries, Fractal is well positioned to lead this transformation while creating sustained long-term value for our clients and shareholders."*

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For more information, please visit the Investor Relations section of our website at <https://fractal.ai/investor-relations>

### **About Fractal**

Fractal is a publicly listed global enterprise AI company with a vision to power every human decision in the enterprise. With a workforce of over 5,000 professionals across North America, EMEA, and Asia-Pacific, Fractal partners with Fortune 500® companies to embed AI into critical business decisions across growth, supply chains, pricing, and customer experience.

Committed to sustained innovation, Fractal invests more than 5% of its annual revenue in AI research and development, supporting foundational AI research, product development, and IP creation that address both immediate client needs and long-term technological advancement.

The company reported consolidated revenue of Rs 27.6 billion for the fiscal year ended March 31, 2025, representing a 30% CAGR over the past decade. Following a successful IPO in February 2026, Fractal is listed on the [BSE](#) and [NSE](#) in India.

For more information, go to [www.fractal.ai](http://www.fractal.ai).

Investor Relations Contact: [investor.relations@fractal.ai](mailto:investor.relations@fractal.ai) | +91 22 6850 5800

*\*Net Revenue Retention in our Fractal.ai segment measures how effectively we retain and expand revenue from our existing clients over a defined period and is calculated by comparing the current period's revenue from the clients who existed at the start of the period, with their revenue in the previous period - including the effects of upsells, cross sells and contractions*

## Newly Listed Fractal Crosses INR 1,001 m Net Income in Q3

- **Revenue Grows 21%, Adjusted EBITDA Grows Even Faster at 24% YoY**
- **Improves Gross Margin to 47.2%, considered Best in Class**

**New York | March 5, 2026:** Fractal Analytics Ltd (BSE: 544700, NSE: FRACTAL) announced its consolidated financial results for Q3 FY 2026, ending December 31, 2025.

In Q3 FY26, the Company reported consolidated revenue of INR 8,544 m, a growth of 21% year on year (YoY). Growth was led by strong demand in the Healthcare and Life Sciences segment (20% of revenue) which grew 78% YoY and the Banking and Financial Services segment (12% of revenue) which grew 26% YoY.

Fractal further expanded its relationships with existing clients resulting in a Net Revenue Retention\* of 114% in Q3 FY26. Fractal's Net Promoter Score (NPS) during the period stood at 77.

The number of clients who generate revenues upwards of \$20 million increased by 2 YoY to 6 clients. The number of clients who generate more than \$1 million went by 8 YoY to 58 clients.

The company reported a Gross Margin of 47.2%, an expansion of 0.2% YoY. Adjusted EBITDA outperformed revenue growth, clocking 24% growth YoY to INR 1,521 m. Adjusted EBITDA margin was at 17.8%, an expansion of 0.4% YoY. Profit after Tax was INR 1,001 m.

### Fractal Products beating Global Benchmarks

The company's consumer-targeted AI-based health assistant, [Vaidya.ai 2.0](#), became the first AI model to achieve a 50+ score on OpenAI's HealthBench (Hard), on the toughest healthcare benchmarks that measure advanced clinical reasoning across complex diagnostic scenarios, outperforming ChatGPT-5, GPT-5.2 and Gemini Pro 3.

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**Commenting on the performance, Srikanth Velamakanni, Group CEO and Executive Vice-Chairman said:** " *We delivered a great quarter, improving across nearly every metric. Our best-in-class organic growth, gross margins, and high client retention reflect the strength of our enterprise AI capabilities and the trust our clients place in us.*

*We have built a disciplined, high-performance organization focused on solving complex enterprise problems with AI. As adoption scales across industries, Fractal is well positioned to lead this transformation while creating sustained long-term value for our clients and shareholders."*

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