



Ref./No./FRACTAL/SE/2026-27/005

Date: April 28, 2026

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Maharashtra, India Scrip Symbol: FRACTAL	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Maharashtra, India Scrip Code: 544700
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Sub: Intimation under Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 – Reconciliation of Share Capital Audit Report

Dear Ma'am / Sir,

Pursuant to Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018, please find enclosed herewith a copy of the Reconciliation of Share Capital Audit Report obtained by Fractal Analytics Limited ("**the Company**") for the quarter ended March 31, 2026.

This disclosure will also be hosted on the Company's website at: <https://fractal.ai/investor-relations>

Kindly take the same on records and arrange to bring this to the notice of all concerned.

Thanking you.

Yours sincerely,

For **Fractal Analytics Limited**

Somya Agarwal
Company Secretary and Compliance Officer
Membership No: A17336

Encl.: a/a

Fractal Analytics Limited (formerly known as Fractal Analytics Private Limited)

CIN: L72400MH2000PLC125369

Registered address:

Level 7, Commerz II, International Business Park, Oberoi Garden City,
Off W. E. Highway Goregaon (E), Mumbai - 400063, Maharashtra, India.

W: www.fractal.ai | **P:** +91 22 6850 5800 | **E:** investorrelations@fractal.ai

B&A
BHANDARI & ASSOCIATES
COMPANY SECRETARIES

To,
The Board of Directors
Fractal Analytics Limited
Level 7, Commerz II, International Business Park,
Oberoi Garden City, Off. Western Express Highway,
Goregaon (E), Mumbai – 400 063

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

Corporate Identity Number (CIN): L72400MH2000PLC125369

Authorized Capital: Re. 44,00,00,000/- consisting of 38,94,00,000 Equity Shares of face value of Re. 1/- each and 5,06,00,000 Preference Shares of face value of Re. 1/- each.

We have examined the Register of Members, beneficiary details furnished by the depositories and other records / documents maintained by 'MUFG Intime India Private Limited' (formerly known as Link Intime India Private Limited), Registrar and Share Transfer Agents of 'Fractal Analytics Limited' for issuing this certificate, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018 and Master Circular no. SEBI/HO/MRD/MRD-PoD-1/P/CIR/2024/168 dated December 03, 2024 issued by the **Securities and Exchange Board of India**.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby certify that:

1. For Quarter Ended	March 31, 2026
2. ISIN	INE212S01015
3. Face Value of Equity Shares	Re. 1/- each
4. Name of the Company	Fractal Analytics Limited
5. Registered Office Address	Level 7, Commerz II, International Business Park, Oberoi Garden City, Off. Western Express Highway, Goregaon (E), Mumbai – 400 063.
6. Correspondence Address	Level 7, Commerz II, International Business Park, Oberoi Garden City, Off. Western Express Highway, Goregaon (E), Mumbai – 400 063.
7. Telephone No. & Fax No.	+91 22 6850 5800
8. Email address	secretarial@fractal.ai
9. Names of the Stock Exchanges (SE) where the company's securities are listed	1. BSE Limited (BSE) 2. National Stock Exchange of India Limited (NSE)



	Number of shares	% of total issued capital
10. Issued Capital	17,19,65,112	100.00
11. Listed Capital at BSE and NSE	17,19,65,112	100.00
12. Held in dematerialized form in CDSL	1,43,30,739	8.33
13. Held in dematerialized form in NSDL	15,76,22,122	91.66
14. Physical	12,251	0.01
15. Total No. of shares (12+13+14)	17,19,65,112	100.00
16. Reasons for difference if any, between (10&11), (10&15) and (11&15)	NA	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchange's (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval pending for SE (Specify Names)
Allotment of Equity Shares pursuant to conversion of compulsorily convertible preference shares into equity shares.	2,26,18,020	Listed	BSE and NSE	Yes	Yes	None
Allotment of fresh issue of Equity Shares pursuant to Initial Public Offer (IPO).	1,14,08,394	Listed	BSE and NSE	Yes	Yes	None

***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any other (to specify)

18. Register of Members is updated (Yes/No)
If not updated, up to which date

Yes



19. Reference of previous quarter with regards to excess dematerialized shares, if any NA
20. Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why? NA
21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. 21 days has been calculated / considered from the date of receipt of Demat Request Form by the RTA.

Total no. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	Nil	Nil	N.A.
Pending for more than 21 days	Nil	Nil	N.A.

22. Name, Telephone No. & ~~Fax No.~~ of the Compliance Officer of the Company. Ms. Somya Agarwal
Company Secretary & Compliance Officer
Membership No. A17336
Telephone: +91 22 6850 5800
Email: secreatrial@fractal.ai

23. Name, Address, Telephone No., Regn. No. of the Auditor Bhandari & Associates
Company Secretaries
Unique Identification No.: P1981MH043700
901, Kamla Executive Park, Off Andheri Kurla Road,
J.B. Nagar, Andheri (East),
Mumbai – 400 059
Tel.: (022)-4221 5300
Email: bhandariandassociates@gmail.com

24. Appointment of common agency for share registry work MUFG Intime India Private Limited
(formerly known as Link Intime India Private Limited)
(SEBI Registration No. INR000004058)
C-101, Embassy 247, L.B.S. Marg, Vikhroli (West),
Mumbai, Maharashtra - 400 083
Tel.: (022)-49186000 Fax: (022)-49186060
Email: mumbai@in.mpms.mufg.com
Website: <https://in.mpms.mufg.com/>



25. Any other detail that the auditor may like to provide (e.g. BIFR company, delisting from SE)

The Equity Shares of the company comprising of offer for sale and fresh issue were listed on BSE and NSE with effect from February 16, 2026.

**For Bhandari & Associates
Company Secretaries**

Unique Identification No.: P1981MH043700
Peer Review Certificate No.: 6157/2024

Saurabh Somani



Saurabh Somani
Partner

ACS No.: 69826; C P No.: 26495
Mumbai | April 27, 2026
ICSI UDIN: A069826H000210780