



Ref./No./FRACTAL/SE/2025-26/022

Date: March 23, 2026

National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400051 Maharashtra, India Scrip Symbol: FRACTAL	BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai 400 001 Maharashtra, India Scrip Code: 544700
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Sub: Reduction of equity share capital of Senseforth AI Research Private Limited ("Senseforth"), a subsidiary of Fractal Analytics Limited ("the Company")

Dear Ma'am / Sir,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that in accordance with the final order and rectified order dated September 03, 2025 and September 23, 2025 respectively passed by the Hon'ble National Company Law Tribunal ("NCLT"), Mumbai, the issued, subscribed and paid-up equity share capital Senseforth has been extinguished.

As per the said NCLT Order, the equity share capital of Senseforth has been reduced from Rs. 26,27,88,470 comprising 2,62,78,847 fully paid-up equity shares of Rs. 10 each, to Rs. 2,62,88,270, comprising 26,28,827 fully paid-up equity shares of Rs. 10 each, by extinguishing in aggregate 2,36,50,020 fully paid-up equity shares of Rs. 10 each, amounting to Rs. 23,65,00,200.

The capital reduction is in compliance with Section 66 of the Companies Act, 2013, read with relevant rules and all other applicable provisions, including requisite approval from the Hon'ble NCLT. Further, it exceeds the materiality thresholds of the Company as stipulated in the Policy for Determination of Materiality of Events or Information.

The intimation of the above transaction was received by the Company today, viz. March 23, 2026, at 12:43 p.m. (IST).

This disclosure will also be hosted on the Company's website at: <https://fractal.ai/investor-relations>

Kindly take the same on records.

Thanking you.

Yours sincerely,

For **Fractal Analytics Limited**

Somya Agarwal
Company Secretary and Compliance Officer
Membership No: A17336

Fractal Analytics Limited (formerly known as Fractal Analytics Private Limited)

CIN: L72400MH2000PLC125369

Registered address:

Level 7, Commerz II, International Business Park, Oberoi Garden City,
Off W. E. Highway Goregaon (E), Mumbai - 400063, Maharashtra, India.

W: www.fractal.ai | **P:** +91 22 6850 5800 | **E:** investorrelations@fractal.ai



Annexure A

Disclosure of information pursuant to Regulation 30 of the Listing Regulations read with SEBI Master Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026

Sr no.	Particulars	Details
1.	Details and reasons for restructuring	Simplification and streamlining of the corporate structure by reducing the number of legal entities in the group, thereby eliminating corporate redundancies
2.	Quantitative and/ or qualitative effect of restructuring;	Quantitative effect- Merger of 6 subsidiaries with a fellow subsidiary Qualitative effect- Achievement of greater management focus and control over the combined business operations
3.	Details of benefit, if any, to the promoter/promoter Group/group companies from such proposed restructuring.	NA
4.	Brief details of change in shareholding pattern (if any) of all entities.	Pre Capital Reduction: Prior to the capital reduction, 2,62,78,818 equity shares were held by Fractal Analytics Limited and 29 shares were held by Mr. Srikanth Velamakanni Post Capital Reduction: Post capital reduction, Fractal Analytics Limited holds 26,28,824 Equity shares and Mr. Srikanth Velamakanni holds 3 Equity shares

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